

**APPLICANT INFORMATION** PLEASE PRINT CLEARLY.

Church/Organization Name: \_\_\_\_\_  
 Street Address: \_\_\_\_\_  
 City/State/Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Tax ID/EIN #: \_\_\_\_\_  
 Signer Name 1: \_\_\_\_\_ Signer Name 2: \_\_\_\_\_  
 Contact Name: \_\_\_\_\_

**INVESTMENT SELECTION**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> <b>Flexible Demand Note</b><br><i>Minimum \$50 investment</i>                | <input type="checkbox"/> <b>7-Month Term Note</b><br><i>Minimum \$10,000 investment</i>                                 | <input type="checkbox"/> <b>60-Month Term Note</b><br><i>Minimum \$500 investment</i>                       |
| <input type="checkbox"/> <b>Flexible Demand Plus Note</b><br><i>Minimum \$100 monthly ACH deposit</i> | <input type="checkbox"/> <b>12-Month Term Note</b><br><i>Minimum \$500 investment</i>                                   | <input type="checkbox"/> <b>60-Month Term Note with Builder Bonus</b><br><i>Minimum \$10,000 investment</i> |
| <input type="checkbox"/> <b>3-Month Term Note</b><br><i>Minimum \$500 investment</i>                  | <input type="checkbox"/> <b>24-Month Term Note</b><br><i>Minimum \$500 investment</i>                                   |   |
| <input type="checkbox"/> <b>6-Month Term Note</b><br><i>Minimum \$500 investment</i>                  | <input type="checkbox"/> <b>36-Month Term Note</b><br><i>Minimum \$500 investment</i>                                   |   |
|   | <input type="checkbox"/> <b>36-Month Creation Care Term Note</b><br><i>Minimum \$500 investment at 3.000% per annum</i> |   |

**INVESTMENT SOURCE** PLEASE SELECT ONE.

- New Investment: \$ \_\_\_\_\_  
*Check enclosed. All checks payable to United Church of Christ Cornerstone Fund, Inc.*
- Reinvestment of Matured Note (#: \_\_\_\_\_)  
PLEASE SELECT ONE.  Entire Balance  Principal Only  Portion of Note (\$ \_\_\_\_\_)
- Transfer from Note (#: \_\_\_\_\_)

**INTEREST DISTRIBUTION** PLEASE SELECT ONE.

- Accrue (add) to our investment semi-annually.
- Pay directly.  
PLEASE SELECT ONE.  Semi-annually  Quarterly  Monthly (for balances of \$10,000 or more)
- PLEASE SELECT ONE.  Pay by check.  Direct deposit to bank account (attach voided check)
- Bank Name: \_\_\_\_\_  
 Routing #: \_\_\_\_\_ Account #: \_\_\_\_\_

**ELECTRONIC DELIVERY AGREEMENT FOR OFFERING CIRCULAR** PLEASE CHECK BOX.

- In lieu of receiving a mailed copy of the United Church of Christ Cornerstone Fund, Inc. Offering Circular, we request the Cornerstone Fund to send to our organization, via email, notification that the Offering Circular is available for review on the Cornerstone Fund's website. We understand that we may revoke this request at any time or change the delivery address by contacting the Cornerstone Fund.

**SIGNATURES**

By signing this application, I agree to the certification statements on page two of this application.

\_\_\_\_\_  
 Authorized Signature Date

\_\_\_\_\_  
 Authorized Signature Date

**FOR FLEXIBLE DEMAND PLUS NOTES, ONLY**

PLEASE PRINT CLEARLY.

We authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate a monthly withdrawal in the amount of \$ \_\_\_\_\_ (a required minimum \$100 per month) on the (CIRCLE ONE) **1st** or **15th** of each month. We also authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate credit and/or necessary credit entries or adjustments for any debit/credit in error to our account listed below.

**ACCOUNT TYPE** PLEASE SELECT ONE.

**ACCOUNT INFORMATION** PLEASE PRINT CLEARLY.

Checking Account (*Attach voided check*)

Bank Name: \_\_\_\_\_

Savings Account (*Attach deposit slip*)

Routing #: \_\_\_\_\_ Account #: \_\_\_\_\_

**FOR BUILDER BONUS 60-MONTH TERM NOTES, ONLY.** PLEASE PRINT

You are instructed to forward \$ \_\_\_\_\_ (a minimum of 10% of the note amount) to the following United Church of Christ church, Association, Conference, or related organization or entity as a gift.

Name of Church or Entity: \_\_\_\_\_

Purpose or Designation: \_\_\_\_\_ Contact Name: \_\_\_\_\_

Street Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

**CERTIFICATIONS**

We hereby acknowledge receipt of the Offering Circular of the United Church of Christ Cornerstone Fund, Inc. (Cornerstone Fund) and further represent that we are a church or other organization affiliated or associated with the United Church of Christ or the Cornerstone Fund or in any program, activity or organization which constitutes a part of the United Church of Christ or Cornerstone Fund, Inc. or in any other protestant church organizations which have a programmatic relationship with the United Church of Christ or the Cornerstone Fund, Inc.

Further, under penalties of perjury, we certify that the name, mailing address, and Federal Identification Number show on this form are true, correct, and complete.

EVERY PENNSYLVANIA PURCHASER OF THE SECURITIES DESCRIBED IN THIS APPLICATION  
HAS THE RIGHT TO WITHDRAW FROM THE PURCHASE WITHIN TWO BUSINESS DAYS.  
SEE PAGES iii AND iv OF THE OFFERING CIRCULAR FOR MORE INFORMATION AND INSTRUCTIONS.

**MAKE ALL CHECKS PAYABLE TO UNITED CHURCH OF CHRIST CORNERSTONE FUND, INC.**  
*To confirm acceptance, the Cornerstone Fund, Inc. will mail to the Church or Organization at the address listed.*

1300 East 9th Street #1605 Cleveland, Ohio 44114  
**888-822-3863 • [www.cornerstonefund.org](http://www.cornerstonefund.org)**

