



**MINOR APPLICANT INFORMATION** PLEASE PRINT CLEARLY.

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security #: \_\_\_\_\_

**CUSTODIAN APPLICANT INFORMATION** PLEASE PRINT CLEARLY.

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Social Security #: \_\_\_\_\_

Name of Elementary School: \_\_\_\_\_

Full Name of Your Oldest Cousin: \_\_\_\_\_

Name of Local Church: \_\_\_\_\_

*Interest is reported to the IRS using the minor's Social Security number. As a Custodial Certificate for Minor, the initial and all subsequent investments are irrevocable and will be subject to the Uniform Gift to Minors Act or Uniform Transfer to Minors Act under the state designated in the minor's mailing address. Accounts will be titled in the names of [minor name/custodian name] CUGMA.*

**INVESTMENT SELECTION** PLEASE SELECT ONE.

**Flexible Demand Note**  
*Minimum \$50 investment*

**6-Month Term Note**  
*Minimum \$500 investment*

**36-Month Term Note**  
*Minimum \$500 investment*

**Flexible Demand Plus Note**  
*Minimum \$100 monthly ACH deposit*

**12-Month Term Note**  
*Minimum \$500 investment*

**60-Month Term Note**  
*Minimum \$500 investment*

**3-Month Term Note**  
*Minimum \$500 investment*

**24-Month Term Note**  
*Minimum \$500 investment*

**INVESTMENT AMOUNT:**

\$ \_\_\_\_\_

**INTEREST DISTRIBUTION METHOD** PLEASE SELECT ONE.

Accrue/add to my investment  
(semi-annually).

Pay directly by mailed check  
(semi-annually).

**SIGNATURES**

By signing this application, I agree to the certification statements on page two of this application.

\_\_\_\_\_  
Custodian's Signature

\_\_\_\_\_  
Date



**FOR FLEXIBLE DEMAND PLUS NOTES ONLY**

PLEASE PRINT CLEARLY.

I authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate a monthly withdrawal in the amount of \$ \_\_\_\_\_ (a required minimum \$50 per month) on the (CIRCLE ONE) 1st or 15th of each month. I also authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate credit and/or necessary credit entries or adjustments for any debit/credit in error to my account listed below.

\_\_\_\_\_  
Custodian's Signature

\_\_\_\_\_  
Date

**ACCOUNT TYPE** PLEASE SELECT ONE.

Checking Account  
Attach voided **check**

Savings Account  
Attach deposit slip

**ACCOUNT INFORMATION** PLEASE PRINT CLEARLY.

Bank Name: \_\_\_\_\_

Routing #: \_\_\_\_\_ Account #: \_\_\_\_\_

**ELECTRONIC DELIVERY AGREEMENT FOR OFFERING CIRCULAR**

PLEASE CHECK BOX.

In lieu of receiving a mailed copy of the United Church of Christ Cornerstone Fund, Inc. Offering Circular, I request the Cornerstone Fund to send to my household, via email, notification that the Offering Circular is available for review on the Cornerstone Fund's website. I understand that I may revoke this request at any time or change the delivery address by contacting the Cornerstone Fund.

**CERTIFICATIONS**

I hereby acknowledge receipt of the Offering Circular of the United Church of Christ Cornerstone Fund, Inc. (Cornerstone Fund) and further represent that I/we are members of, contributors to (including investors), or participants in the United Church of Christ or the Cornerstone Fund or in any program, activity or organization which constitutes a part of the United Church of Christ or Cornerstone Fund, Inc. or in any other protestant church organizations which have a programmatic relationship with the United Church of Christ or the Cornerstone Fund, Inc.

Further, under penalties of perjury, I certify (1) that the number shown on the forms is my correct taxpayer identification number, and (2) that I am not subject to backup withholding because (a) I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (b) the Internal Revenue Service has notified me that I am no longer subject to backup withholding.

EVERY PENNSYLVANIA PURCHASER OF THE SECURITIES DESCRIBED IN THIS APPLICATION  
HAS THE RIGHT TO WITHDRAW FROM THE PURCHASE WITHIN TWO BUSINESS DAYS.  
SEE PAGES iii AND iv OF THE OFFERING CIRCULAR FOR MORE INFORMATION AND INSTRUCTIONS.

**MAKE ALL CHECKS PAYABLE TO UNITED CHURCH OF CHRIST CORNERSTONE FUND, INC.**

*To confirm acceptance, the Cornerstone Fund, Inc. will mail to the person to whom interest on the Note is payable an executed copy of the Note purchased.*

UCC Cornerstone Fund  
1300 East 9th Street, Suite 1605  
Cleveland, Ohio 44114

**888-UCC-FUND (822-3863)**  
**www.cornerstonefund.org**