



ORGANIZATION INVESTMENT APPLICATION

APPLICANT INFORMATION PLEASE PRINT CLEARLY.

Church/Organization Name: _____

Street Address: _____

City/State/Zip: _____

Phone: _____ Email: _____

Tax ID/EIN #: _____

Signer Name 1: _____ Signer Name 2: _____

Contact Name: _____

INVESTMENT SELECTION PLEASE SELECT ONE.

☐ **Flexible Demand Account**
Minimum \$50 investment

☐ **12-Month Term Note**
Minimum \$500 investment

☐ **60-Month Term Note**
Minimum \$500 investment

☐ **Flexible Demand Plus Account**
Minimum \$100 monthly ACH deposit

☐ **24-Month Term Note**
Minimum \$500 investment

☐ **60-Month Term Note
with Builder Bonus**
Minimum \$10,000 investment

☐ **6-Month Term Note**
Minimum \$500 investment

☐ **36-Month Term Note**
Minimum \$500 investment

☐ **36-Month Creation Care Term Note**
Minimum \$500 investment at 1.000% per annum

INVESTMENT SOURCE PLEASE SELECT ONE.

☐ **New Investment: \$** _____
Check enclosed. All checks payable to United Church of Christ Cornerstone Fund, Inc.

☐ **Reinvestment of Matured Note (#:** _____)
PLEASE SELECT ONE. ☐ Entire Balance ☐ Principal Only ☐ Portion of Note (\$ _____)

☐ **Transfer from Note (#:** _____)

INTEREST DISTRIBUTION PLEASE SELECT ONE.

☐ **Accrue (add) to our investment semi-annually.**

☐ **Pay directly.**

PLEASE SELECT ONE. ☐ Semi-annually ☐ Quarterly ☐ Monthly (for balances of \$10,000 or more)

PLEASE SELECT ONE. ☐ Pay by check. ☐ Direct deposit to bank account (attach voided check)

Bank Name: _____

Routing #: _____ Account #: _____

ELECTRONIC DELIVERY AGREEMENT FOR OFFERING CIRCULAR PLEASE CHECK BOX.

☐ In lieu of receiving a mailed copy of the United Church of Christ Cornerstone Fund, Inc. Offering Circular, we request the Cornerstone Fund to send to our organization, via email, notification that the Offering Circular is available for review on the Cornerstone Fund's website. We understand that we may revoke this request at any time or change the delivery address by contacting the Cornerstone Fund.

SIGNATURES

By signing this application, I agree to the certification statements on page two of this application.

Authorized Signature

Date

Authorized Signature

Date

FOR FLEXIBLE DEMAND PLUS ACCOUNTS, ONLY. PLEASE PRINT CLEARLY.

We authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate a monthly withdrawal in the amount of \$ _____ (a required minimum \$100 per month) on the (CIRCLE ONE) 1st or 15th of each month. We also authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate credit and/or necessary credit entries or adjustments for any debit/credit in error to our account listed below.

ACCOUNT TYPE PLEASE SELECT ONE.☐ Checking Account (*Attach voided check*)☐ Savings Account (*Attach deposit slip*)**ACCOUNT INFORMATION** PLEASE PRINT CLEARLY.

Bank Name: _____

Routing #: _____ Account #: _____

FOR BUILDER BONUS 60-MONTH TERM NOTES, ONLY. PLEASE PRINT

You are instructed to forward \$ _____ (a minimum of 10% of the note amount) to the following United Church of Christ church, Association, Conference, or related organization or entity as a gift.

Name of Church or Entity: _____

Purpose or Designation: _____ Contact Name: _____

Street Address: _____ City/State/Zip: _____

CERTIFICATIONS

We hereby acknowledge receipt of the Offering Circular of the United Church of Christ Cornerstone Fund, Inc. (Cornerstone Fund) and further represent that we are a church or other organization affiliated or associated with the United Church of Christ or the Cornerstone Fund or in any program, activity or organization which constitutes a part of the United Church of Christ or Cornerstone Fund, Inc. or in any other protestant church organizations which have a programmatic relationship with the United Church of Christ or the Cornerstone Fund, Inc.

Further, under penalties of perjury, we certify that the name, mailing address, and Federal Identification Number show on this form are true, correct, and complete.

EVERY PENNSYLVANIA PURCHASER OF THE SECURITIES DESCRIBED IN THIS APPLICATION
HAS THE RIGHT TO WITHDRAW FROM THE PURCHASE WITHIN TWO BUSINESS DAYS.
SEE PAGES iii AND iv OF THE OFFERING CIRCULAR FOR MORE INFORMATION AND INSTRUCTIONS.

MAKE ALL CHECKS PAYABLE TO UNITED CHURCH OF CHRIST CORNERSTONE FUND, INC.

To confirm acceptance, the Cornerstone Fund, Inc. will mail to the Church or Organization at the address listed.

1300 East 9th Street, Suite 1605, Cleveland, Ohio 44114
888-822-3863 • www.cornerstonefund.org