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***NEW CHURCH BUILDER BONUS* REWARDS INVESTORS**

CLEVELAND — Cornerstone Fund investors have always enjoyed earning good rates — and now they can earn a bonus of 1.5% with the new Church Builder Bonus program. Invest a minimum of \$10,000 in a five-year investment, designate a “give-back” gift of at least 10% to any UCC ministry or organization, and enjoy the bonus for the entire five-year investment term.

“The Church Builder Bonus helps build the UCC in three important ways,” explains Gordon Gilles, President of the Cornerstone Fund. “First, all Cornerstone Fund investments help ensure funds are available for loans to UCC churches seeking to improve their facilities and strengthen their ministries. For churches with loans from the Cornerstone Fund, Church Builder Bonus investments can help the church qualify for an Interest Rate Rebate of up to 1% when church members make individual investments. But the Church Builder Bonus offers a third advantage — investors help build their favorite UCC organization by naming that ministry as the recipient of their 10% gift. Investors may choose to allocate their 10% “give-back” contribution to their local church, to a capital campaign, to a favorite national program, or to any UCC-affiliated ministry or institution.”

— more —

The Church Builder Bonus also helps investors themselves. Instead of the current five-year rate of 3.0% APR, Church Builder Bonus investors earn an appealing 4.5%. Individuals with fixed income investments in their portfolios can choose the Church Builder Bonus to earn a higher rate of return, while allocating their “give-back” contribution to their local church to help fulfill their annual pledge. Investors who want to support a church or conference capital campaign can allocate their 10% gift to the campaign and enjoy the bonus rate as a “thank you” for their generosity. And investors who choose to reinvest their additional interest can earn an even higher yield over time. What’s more, investors still enjoy the tax benefits available on eligible charitable contributions — the Cornerstone Fund will transfer each investor’s 10% gift in the investor’s name to ensure available tax benefits are assigned and acknowledged appropriately.

“The Church Builder Bonus is a unique investment option, designed especially to build the churches and organizations of the UCC,” says Mr. Gilles. “We look forward to helping individual investors, churches and other UCC organizations discern how this new investment can work to build both income and ministry.”

To invest in the Church Builder Bonus, request a special application and prospectus by contacting the Cornerstone Fund at 888-822-3863 or by email to info@cornerstonefund.org.

Founded in 1995, the Cornerstone Fund operates much like a credit union within the UCC — accepting investments from UCC-related organizations *and individuals*, then making real estate-secured loans to UCC churches and organizations seeking to improve their facilities and expand their ministries. Investors earn a competitive rate of return on their choice of investment terms, while churches enjoy no-fee loan packages at attractive rates and flexible terms generally unavailable in the commercial lending market. For more information, visit cornerstonefund.org or call toll-free at 888-822-3863.

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This is not an offer to sell our securities to you and we are not soliciting you to buy our securities. We will sell our securities only in states where authorized. The offering is made solely by our Offering Circular, which may be obtained by calling us at 888-822-3863. Our securities are not insured by the FDIC or any other state or federally regulated institution. Rates may change without notice.