



APPLICANT INFORMATION PLEASE PRINT CLEARLY.

Name: _____

Street Address: _____

City/State/Zip: _____

Phone: _____ Email: _____

Date of Birth: ____ / ____ / ____ Social Security #: _____

Name of Elementary School: _____

Full Name of Your Oldest Cousin: _____

Name of Local Church: _____

INVESTMENT SELECTION PLEASE SELECT ONE.

Flexible Demand Account
Minimum \$50 investment

6-Month Term Note
Minimum \$500 investment

36-Month Term Note
Minimum \$500 investment

Flexible Demand Plus Account
Minimum \$100 monthly ACH deposit

12-Month Term Note
Minimum \$500 investment

60-Month Term Note
Minimum \$500 investment

24-Month Term Note
Minimum \$500 investment

TYPE PLEASE SELECT ONE.

Traditional

Roth **SEP**

INVESTMENT SOURCE PLEASE SELECT ONE.

New investment: \$ _____
Check enclosed. All checks payable to Goldstar Trust Company.

Reinvestment of Matured Note (#: _____)

ELECTRONIC DELIVERY AGREEMENT FOR OFFERING CIRCULAR PLEASE CHECK BOX.

In lieu of receiving a mailed copy of the United Church of Christ Cornerstone Fund, Inc. Offering Circular, I request the Cornerstone Fund to send to my household, via email, notification that the Offering Circular is available for review on the Cornerstone Fund's website. I understand that I may revoke this request at any time or change the delivery address by contacting the Cornerstone Fund.

FOR FLEXIBLE DEMAND PLUS ACCOUNTS, ONLY. PLEASE PRINT CLEARLY.

I authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate a monthly withdrawal in the amount of \$ _____ (a required minimum \$100 per month) on the (CIRCLE ONE) 1st or 15th of each month. I also authorize the United Church of Christ Cornerstone Fund, Inc. and the respective Bank to initiate credit and/or necessary credit entries or adjustments for any debit/credit in error to my account listed below.

ACCOUNT TYPE PLEASE SELECT ONE.

Checking Account (*Attach voided check*)

Savings Account (*Attach deposit slip*)

ACCOUNT INFORMATION PLEASE PRINT CLEARLY.

Bank Name: _____

Routing #: _____ Account #: _____

SIGNATURES

By signing this application, I agree to the certification statements on page two of this application.

Signature of IRA Owner

Date

CERTIFICATIONS

I hereby acknowledge receipt of the Offering Circular of the United Church of Christ Cornerstone Fund, Inc. (Cornerstone Fund) and further represent that I am a member of, contributor to (including investor), or participant in the United Church of Christ or the Cornerstone Fund or in any program, activity or organization which constitutes a part of the United Church of Christ or Cornerstone Fund, Inc. or in any other protestant church organizations which have a programmatic relationship with the United Church of Christ or the Cornerstone Fund, Inc.

I direct GoldStar Trust Company to make this investment. I acknowledge I am solely responsible for evaluating and directing investments and for all tax consequences related to my IRA. GoldStar Trust has no responsibility to investigate, review or monitor investments and I am not relying on GoldStar Trust Company for tax, investment or legal advice.

EVERY PENNSYLVANIA PURCHASER OF THE SECURITIES DESCRIBED IN THIS APPLICATION
HAS THE RIGHT TO WITHDRAW FROM THE PURCHASE WITHIN TWO BUSINESS DAYS.
SEE PAGES 2 AND 3 OF THE OFFERING CIRCULAR FOR MORE INFORMATION AND INSTRUCTIONS.

**MAKE ALL CHECKS PAYABLE TO GOLDSTAR TRUST COMPANY
AND WRITE THE YEAR OF THE CONTRIBUTION ON THE CHECK.**
The original Note will be held for the IRA by Goldstar Trust as Custodian.

700 Prospect Avenue, Cleveland, Ohio 44115
888-822-3863 • www.cornerstonefund.org

PLEASE NOTE:

You will need to complete an secondary IRA application (Part II) with Goldstar Trust Company, the IRA Custodian of your Cornerstone Fund investment. Goldstar Trust Company administers and manages Cornerstone Fund IRA investments.