



**SECTION 1**

**APPLICATION CHECKLIST** PLEASE INCLUDE ALL DOCUMENTS WITH YOUR COMPLETED APPLICATION.

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|--|--|
| <input type="checkbox"/> Fully completed loan application.   | <input type="checkbox"/> Current statement of any existing loans         |
| <input type="checkbox"/> Budget for current year   | <input type="checkbox"/> Constitution and Bylaws                         |
| <input type="checkbox"/> Year-to-date financial statements   | <input type="checkbox"/> Copy of property insurance policy               |
| <input type="checkbox"/> Three (3) years most recent financial statements, including income & expenses and balance sheet | <input type="checkbox"/> All supporting project documents, as applicable |
| <input type="checkbox"/> Two (2) months of statements for <u>all</u> bank and investment accounts                        |  |

**SECTION 2**

**APPLICANT INFORMATION** PLEASE PRINT CLEARLY.

Organization Name (as incorporated): \_\_\_\_\_

Also Known As (if applicable): \_\_\_\_\_

Property Parcel Number (PPN): \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ County: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Website: \_\_\_\_\_

Tax ID/EIN#: \_\_\_\_\_ Date Incorporated: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Title: \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Contact Email: \_\_\_\_\_

**FOR CHURCH APPLICANTS, ONLY** PLEASE PRINT CLEARLY.

Association: \_\_\_\_\_ Conference: \_\_\_\_\_

Date Organized: \_\_\_\_\_

Senior Pastor: \_\_\_\_\_ Year Called: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**SECTION 3**

**PROJECT SUMMARY** PLEASE PRINT CLEARLY.

Estimated project cost: \_\_\_\_\_

Fees paid to date, if any (e.g., architect, etc.): \_\_\_\_\_

Anticipated project start date: \_\_\_\_\_

Expected project completion date: \_\_\_\_\_

Building project cash-on-hand: \_\_\_\_\_

Loan amount needed: \_\_\_\_\_



**SECTION 4**  
**FINANCIAL INFORMATION.** PLEASE PRINT CLEARLY.

CURRENT ASSETS	
Checking Account(s)	\$
Savings Account(s)	\$
Cornerstone Fund Investment(s)	\$
Other Investment(s)	\$
Endowment	\$

NOTES: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

CURRENT LIABILITIES				
Lender	Purpose	Original Amount	Balance	Monthly Payment
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

INCOME & EXPENSES	2017 (YTD)	2016	2015	2014
Annual Income	\$	\$	\$	\$
Annual Expenses	\$	\$	\$	\$
Surplus (Deficit)	\$	\$	\$	\$

OTHER PROPERTY (as applicable)
Street Address/City/State/Zip:
Street Address/City/State/Zip:
Street Address/City/State/Zip:

**FOR CHURCH APPLICANTS, ONLY** PLEASE PRINT CLEARLY.

MISSION GIVING	2017 (YTD)	2016	2015	2014
OCWM Basic Support	\$	\$	\$	\$
OCWM Special Support	\$	\$	\$	\$
Other Mission Giving	\$	\$	\$	\$
Membership				
Worship Attendance				
Total Pledging Units				

**SECTION 5**  
**FUNDRAISING** PLEASE PRINT CLEARLY.

Does your organization plan on (or is already conducting) a **capital campaign** to support this project?  
PLEASE SELECT ONE.

No.  Yes. IF YES, PLEASE COMPLETE ALL OF SECTION 5.

Professional support (if applicable): \_\_\_\_\_

Launch Date		Completion Date	
Campaign Goal	\$	Pledge Period (Years)	
Total Pledged To-Date	\$	Total Donors To-Date (#)	
Pledges Due 2017	\$	Pledges Due 2018	\$
Pledges Due 2019	\$	Pledges Due 2020	\$



**SECTION 6**

**MINISTRY ENHANCEMENT.** PLEASE PRINT CLEARLY. USE ADDITIONAL SHEETS, AS NECESSARY.

Please describe your financing need and project in detail. Be sure to include any support project documentation, including, but not limited to, contract(s), estimate(s), scope of work, etc.

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Please describe how this project will assist your ministry (church or organization) in its mission.

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Please describe ways that you are expanding your church and/or organization (e.g., membership size).

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Please describe your ministry's community and neighborhood.

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**SECTION 7**

**SIGNATURE(S)**

I/we represent that we are a church or church-related organization. Further, I/we certify that that all information provided on this application is true, correct, and complete. I also understand that construction must not commence until financing from The Cornerstone Fund has closed and all required legal documents have been recorded.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date